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Gleiss Lutz, University of Tübingen

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MINISTRY OF FOREIGN AFFAIRS
OF THE REPUBLIC OF POLAND
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International Chamber of Commerce
The world business organization

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MEDIA PARTNERS:



THINKTANK*

International Conference For Promoting Arbitration

Dispute Resolution in M&A Transactions

Tactics, Challenges, Defences

**Warsaw, Poland
Le Meridien Bristol Hotel
13-14 May 2010**

TOPICS FOR THE CONFERENCE INCLUDE:

- Dispute settlement in M&A transactions
- Pre-closing and post-closing disputes
- Disputes concerning representations and warranties
- The ICC model M&A contracts
- Business and public interests in M&A disputes

WHEN:

- Thursday, 13 May 2010, 8:00 - 19:00
- Friday, 14 May 2010, 8:00 - 14:00

WHERE:

Le Meridien Bristol Hotel
Krakowskie Przedmiescie 42/44
00-325 Warsaw, Poland

WHO SHOULD ATTEND:

- Arbitrators, law firm attorneys
- In-house counsel
- Venture capital/private equity funds
- M&A legal and business advisors

Project co-financed by the European Union within the European Social Fund



HUMAN CAPITAL
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EUROPEAN
SOCIAL FUND



THURSDAY, 13 MAY

8:00 - 9:00

REGISTRATION AND CONTINENTAL BREAKFAST BUFFET

9:00 - 9:10

WELCOME FROM THE CONFERENCE CO-CHAIRS

Dr. Beata Gessel-Kalinowska vel Kalisz, Gessel Attorneys at Law,
Vice President of the Lewiatan Court of Arbitration, Poland

Yulia Andreeva, Debevoise & Plimpton LLP, USA

9:10 - 9:40

OPENING REMARKS

Dr. Andrzej Kremer, Deputy Minister of Foreign Affairs of the Republic
of Poland

Dr. Henryka Bochniarz, President of the Polish Confederation of Private
Employers Lewiatan

Prof. Andrzej Szumański, Jagiellonian University,
President of the Lewiatan Court of Arbitration

9:40 - 11:00

MEANS OF DISPUTE SETTLEMENT IN M&A TRANSACTIONS: DOES ARBITRATION HAVE COMPETITORS?

Moderator:

Prof. Dr. Gerhard Wegen, Gleiss Lutz, University of Tübingen
Law School, Germany

Speakers:

Frederick R. Fucci, Arnold & Porter LLP, USA

Sarah François-Poncet, Chanel, France

Simon Greenberg, Deputy Secretary General of the ICC International
Court of Arbitration, France

Murray Rosen QC, Herbert Smith LLP, UK

Prof. Stanisław Sołtysiński, SK&S, Poland

11:00 - 11:20

BREAK

11:20 - 12:40

TRAVELLING IN THE FAST LANE: RESOLUTION OF PRE-CLOSING DISPUTES

Moderator:

Wendy J. Miles, WilmerHale, UK

Speakers:

Hans G. Bagner, Vinge Kb, Sweden

Dr. Alice Broichmann, P+P Pöllath + Partners, Germany

Bartosz Krużewski, Clifford Chance, Poland

Prof. Dr. Henry Peter, Peterlegal S.A., Switzerland

12:40 - 14:00

LUNCH

Welcome speech:

Piotr Nowaczyk, Salans LLP, Member of the ICC International Court
of Arbitration, Poland



THURSDAY, 13 MAY

14:00 - 15:20

SETTLEMENT OF POST-CLOSING DISPUTES: A DIFFERENT PACE?

Moderator:

Dr. Karl J.T. Wach, Wach + Meckes LLP, Germany

Speakers:

Prof. Jesús Almuquera, Partner, Ashurst LLP,
Comillas University Madrid, Spain

Cyrus Benson, Gibson Dunn & Crutcher LLP, USA

Justin Michaelson, SJ Berwin LLP, UK

Tomasz Wardyński, Wardyński & Partners, Poland

Prof. Dr. Irene Welser, CHSH, Austria

15:20 - 15:40

BREAK

15:40 - 17:00

CASE STUDY: DISPUTES CONCERNING REPRESENTATIONS AND WARRANTIES

Moderator:

Dr. Beata Gessel-Kalinowska vel Kalisz, Gessel Attorneys at Law,
Vice President of the Lewiatan Court of Arbitration, Poland

Speakers:

Charles Adams, Hogan & Hartson, Switzerland

Prof. Dr. Siegfried H. Elsing, Orrick, Germany

Alexis Mourre, Castaldi Mourre & Partners, Vice President of the ICC
International Court of Arbitration, France

Dr. Rudolf Tschäni, Lenz & Staehelin, Switzerland

Vilija Vaitkutė Pavan, LAWIN, Lithuania

19:00

RECEPTION AND CHOPIN RECITAL

Royal Łazienki Park, Warsaw

PROGRAMME



FRIDAY, 14 MAY

8:00 - 9:00

CONTINENTAL BREAKFAST BUFFET

9:00 - 9:20

**MODEL M&A CONTRACTS DRAFTED BY THE INTERNATIONAL
CHAMBER OF COMMERCE (ICC): HISTORY, OBJECTIVES,
ACHIEVEMENTS**

Speaker:

Dr. Cristina Martinetti, Buffa, Bortolotti & Mathis, Italy

9:20 - 10:40

**PROTECTING BUSINESS INTERESTS IN M&A DISPUTES:
CONVERSATION WITH IN-HOUSE COUNSEL**

Moderator:

Dr. Philipp Habegger, Walder Wyss & Partners, Switzerland

Speakers:

Barbara Porayska-Pomsta, Carrefour Polska, Poland

Pedro Serret Salvat, Adecco Group, Switzerland

Marvelle Sullivan, Novartis, Switzerland

10:40 - 11:00

BREAK

11:00 - 12:20

**PROTECTING PUBLIC INTEREST IN M&A TRANSACTIONS:
DISPUTES INVOLVING STATES OR STATE ENTITIES**

Moderator:

Yulia Andreeva, Debevoise & Plimpton LLP, USA

Speakers:

Juliet Blanch, McDermott Will & Emery LLP, UK

Elżbieta Buczkowska-Krzyśków, Prokuratoria Generalna
(State Treasury Solicitors' Office), Poland

Barton Legum, Salans LLP, France

Sophie Nappert, 3 Verulam Buildings, UK

Prof. Jerzy Rajski, Warsaw University, Poland

12:20 - 12:40

CLOSING REMARKS

12:40 - 14:00

LUNCH

PROGRAMME



INFORMATION

VENUE:

**Le Meridien Bristol Hotel
Krakowskie Przedmiescie 42/44
00-325 Warsaw, Poland**

ACCOMMODATION:

A limited number of rooms has been reserved at discounted rates until 31 March 2010.

To book your accommodation please contact Le Meridien Bristol Hotel tel.: +48 22 551 1000 or e-mail: bristol@lemeridien.com (booking code: LEWIATAN)

FEE:

The conference is financed by the European Union. There is no fee for attending the conference.

Travel, accommodation and other expenses are paid by the participants.

FOR MORE INFORMATION PLEASE CONTACT:

Ms. Agnieszka Różalska,
Tel. +48 22 565 18 24
e-mail: conference@arbitrationcourt.org.pl

www.arbitrationcourt.org.pl

REGISTRATION FORM

Registration must be submitted to the Lewiatan Court of Arbitration by 30 April 2010.

On-line registration:

www.arbitrationcourt.org.pl

Or:

Please complete the below registration form and send by
e-mail: conference@arbitrationcourt.org.pl
or fax: +48 22 565 20 95

FEE:

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Registration Form

Yes, I am registering for the conference "Dispute Resolution in M&A Transactions (Tactics, Challenges, Defences)" Warsaw, Poland, Le Meridien Bristol Hotel, 13-14 May 2010.

Family Name, First Name, Title

Company/Institution

Street

Postcode / City / Country

Tel.

Fax

E-mail

Professional Title/Position

Signature

I agree that my name and address may be registered electronically by the Lewiatan Court of Arbitration and that the Lewiatan Court of Arbitration may inform me about future programs by mail, fax or e-mail. Please note that the number of participants is limited. Your registration will be subject to further confirmation.